

**Independent Auditors Certificate on the Statement of borrowings, seller's side bill discounting and corresponding interest and other related costs for the year ended 31 March 2021**

To  
The Board of Directors  
Tata Power Delhi Distribution Limited  
NDPL House, Hudson Lines, Kingsway Camp  
New Delhi- 110009

1. The accompanying Statements ('the Statements') containing below mentioned details have been prepared by the management of the Company for the purpose of onwards submission to Delhi Electricity Regulatory Commission ('DERC') for true up of Annual Revenue Requirement which has been initialled by us for identification Purposes only.
  - a) Borrowings of the Company and corresponding interest thereon for the year ended 31 March 2021 and
  - b) Seller's side bill discounting facility availed by the Company for invoices related to power purchase and transmission charges and corresponding bill discounting charges including interest cost borne by the Company.

**Management's Responsibility for the Statement**

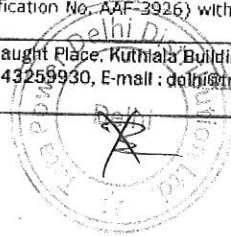
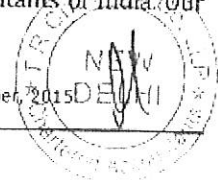
2. The management of the Company is responsible for preparation of the accompanying statements (**Attachment I to VII**), including preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
3. The management is also responsible for ensuring that the company complies with the requirements in relation to the Statements and for providing all relevant information to the DERC.

**Auditor's Responsibility**

4. Pursuant to the requirements as mentioned in Paragraph 1 above, our responsibility is to provide reasonable assurance in the form of an opinion as to whether the details as mentioned in the accompanying statements are in agreement with the audited standalone financial statements and underlying books of accounts and other related records of the Company for the year ended 31 March 2021, and the computation thereof is arithmetically correct.
5. The audited standalone financial statements as referred in Paragraph 4 above, were audited by another auditor, whose report dated 21 April 2021 expressed an unqualified audit opinion on those financial statements. We have relied on these audited financial statements for the purpose of our certificate.
6. We have performed the audit procedures in accordance with the Guidance Note on Audit Reports and Certificates for Special Purpose (Revised 2016) ('the Guidance Note') issued by the Institute of Chartered Accountants of India (ICAI). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. Our

T R Chadha & Co., a partnership firm converted into T R Chadha & Co LLP  
(A limited liability partnership with LLP Identification No. AAF-3926) with effect from 28<sup>th</sup> December, 2015

Corporate & Regd. Office: B-30, Connaught Place, Kuthiala Building, New Delhi - 110001  
Phone : 43259900, Fax : 43259930, E-mail : delhi@trchadha.com



scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial statements of the company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial statements, specified elements, accounts or items thereof, for the purpose of this certificate. Accordingly, we do not express such opinion.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audit and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.

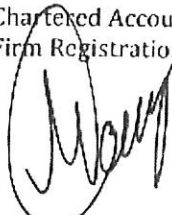
**Opinion**

8. Based on our examination, as above, evidences obtained and the information and explanations, along with the representations provided by the Management, we are of the opinion that the details as mentioned in the accompanying statements (**Attachment I to VII**) are in agreement with the audited financial statements and underlying books of accounts and other relevant records of the Company for the year ended 31 March 2021, and the computation thereof is arithmetically correct.

**Restriction on Distribution or Use**

9. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to submit the certificate along with accompanying statements to DERC, and should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

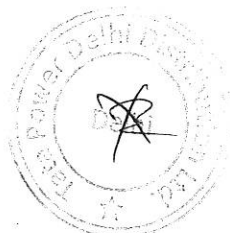
**For T R Chadha & Co LLP**  
Chartered Accountants  
Firm Registration No.: 006711N/N500028



Hitesh Garg  
**Partner**  
Membership No: 502955

**Date: 29<sup>th</sup> November 2021**  
**Place: New Delhi**

**UDIN: 21502955AAAAG05408**

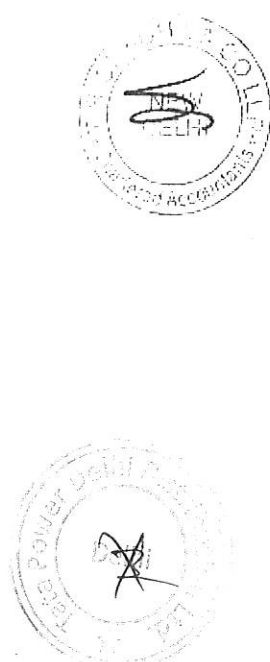


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TATA Power Delhi Distribution Limited

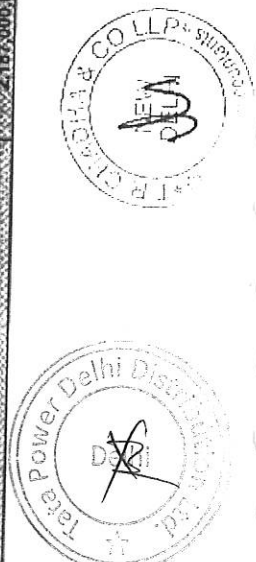
		Details of Term Loans - Capex for FY 2020-21						(In. Rs.)	
S. no	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2020-21	Total Interest for the FY 2020-21	Refer Note of audited financial statement for FY 2020-21	
<b>Distribution Loans</b>									
1	Indian Bank (Post merger of Allahabad Bank & Indian Bank)	1,666,666,586	500,000,000	166,666,586	2,000,000,000	Note 20.1(i)(e)	138,581,025		
2	Canara Bank	2,173,611,106	-	486,111,112	1,687,499,994	Note 28(b)(i)(e)			
3	HDFC Bank Ltd.	4,437,500,000	-	177,083,333	4,260,416,667	Note 20.1(i)(c)	160,173,173		
4	Indian Bank	875,000,000	-	125,000,000	750,000,000	Note 28(b)(i)(d)	348,237,523		
5	Punjab National Bank	2,000,000,000	-	62,500,000	1,937,500,000	Note 20.1(i)(e)	67,433,904		
6	Punjab & Sind Bank	750,000,000	-	125,000,000	625,000,000	Note 28(b)(i)(f)	161,312,329		
7	State Bank of India	2,863,281,250	1,500,000,000	203,125,000	4,160,156,250	Note 20.1(i)(g)	56,791,096		
8	Union Bank of India	55,555,548	-	55,555,548	-	Note 20.1(i)(h)	211,909,648	Note 35(a)(i)	
<b>Sub-Total (Distribution) - "A"</b>		<b>14,321,614,490</b>	<b>2,000,000,000</b>	<b>1,401,041,879</b>	<b>15,420,572,611</b>		<b>5,145,050,793</b>		
<b>Generation Loans</b>									
1	Indian Bank (Post merger of Allahabad Bank & Indian Bank) (Rs.50 Cr. out of Rs.150 Cr Loan)	41,666,663	-	41,666,663	-	Note 20.1(i)(e)	1,592,104		
2	State Bank of India	199,218,750	-	46,875,000	152,343,750	Note 28(b)(i)(h)	13,559,445		
<b>Sub-Total (Generation) - "B"</b>		<b>240,885,413</b>	<b>-</b>	<b>88,541,663</b>	<b>152,343,750</b>		<b>15,151,549</b>		
<b>Total - "C" - (A+B)</b>		<b>15,062,499,903</b>	<b>2,000,000,000</b>	<b>1,489,583,542</b>	<b>15,572,916,361</b>		<b>1,160,192,342</b>		



Details of Term Loans Revenue Gap for FY 2020-21							
S.No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2020-21	Total Interest for the FY 2020-21
1	Indian Bank (Post merger of Allahabad Bank & Indian Bank)	2,171,875,000	-	479,166,668	1,692,708,332	Note 20.1(i)(x)	155,257,705
2	Axis Bank Ltd.	2,566,100,000	-	1,110,800,000	1,445,300,000	Note 20.1(i)(x)	162,017,897
3	Canara Bank	2,166,666,662	-	500,000,000	1,666,666,662	Note 28(b)(i)(x)	158,755,251
4	Bank of Baroda (Post merger with Dena Bank)	1,000,000,000	-	166,666,668	833,333,332	Note 20.1(i)(b)	73,129,167
5	HDFC Bank Ltd.	4,220,833,332	2,000,000,000	830,556,554	5,390,277,780	Note 20.1(i)(d)	316,203,276
6	Indian Bank	833,333,332	-	166,666,668	666,666,664	Note 28(b)(i)(d)	61,925,571
7	Punjab & Sind Bank	3,062,500,000	-	1,000,000,000	2,062,500,000	Note 20.1(i)(g)	203,334,143
	<b>Total "D" (Distribution)</b>	<b>16,013,306,328</b>	<b>2,000,000,000</b>	<b>4,253,859,558</b>	<b>13,757,452,770</b>		<b>1,130,622,016</b>
	<b>Other Adjustment "E"</b>						<b>3,567</b>
	<b>Total Term Loans - "C+D+E"</b>	<b>31,072,808,232</b>	<b>4,000,000,000</b>	<b>8,745,439,801</b>	<b>26,330,369,431</b>		<b>2,290,808,749</b>

Details of Short Term Loans for FY 2020-21							
S.No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2020-21	Total Interest for the FY 2020-21
1	Commercial Paper**	-	2,033,641,050	2,033,641,050	-	Note 26.2(b)	16,358,950
2	Axis Bank Ltd.	1,000,000,000	1,000,000,000	2,000,000,000	-	Note 26.2(b)(i)	33,412,329
3	Karnataka Bank	-	500,000,000	500,000,000	-	Note 26.2(b)	16,067,123
4	Indian Bank	-	250,000,000	250,000,000	-	Note 26.2(b)	6,837,671
5	HDFC Bank Ltd.	-	1,000,000,000	-	1,000,000,000	Note 26.2(b)(i)	4,098,630
6	Deutsche Bank AG	-	5,700,000,000	5,700,000,000	-	Note 26.2(b)	21,926,027
	<b>Total "G"</b>	<b>1,000,000,000</b>	<b>10,483,641,050</b>	<b>10,483,641,050</b>	<b>1,000,000,000</b>		<b>98,700,731</b>

Details of Working Capital (WCDL) for FY 2020-21							
S.No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2020-21	Total Interest for the FY 2020-21
1	Axis Bank Ltd.	1,200,000,000	21,220,499,387	20,720,499,387	1,700,000,000	Note 26.2(c)(i)	119,962,491
2	Canara Bank	900,000,000	6,400,000,000	7,300,000,000	-	Note 26.2(c)(iii)	19,040,137
3	HDFC Bank Ltd	87,000,000	653,063,818	740,063,818	-	Note 26.1(b)(i)	3,252,741
4	State Bank of India	-	3,660,000,000	3,660,000,000	-	Note 26.1(b)(iii)	23,058,301
5	Yes Bank Ltd.	-	600,000,000	440,000,000	160,000,000	Note 26.1(b)(ii)	5,309,883
6	Punjab National Bank	-	652,500,000	435,000,000	217,500,000	Note 26.1(b)(ii)	985,603
7	IDFC First Bank Ltd.	-	3,959,999	2,880,062	1,079,937	Note 26.2(c)(ii)	5,246
	<b>Total "H"</b>	<b>2,187,000,000</b>	<b>33,190,023,204</b>	<b>33,298,443,297</b>	<b>2,078,579,937</b>		<b>177,334,402</b>



DETAILS OF Working Capital (Cash Credit) for FY 2020-21						
S No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2020-21
1	Axis Bank Ltd.	229,599,000	-	-	749,646,797	Note 26.2(a)(i)
2	Canara Bank	1,145,000	-	-	-	Note 26.2(a)(ii)
3	HDFC Bank Ltd	42,000	-	-	103,695,883	Part of 26.1(a)
4	Punjab National Bank	1,180,000	-	-	380,090	Part of 26.1(a)
5	State Bank of India	-	-	-	-	Part of 26.1(a)
6	Yes Bank Ltd.	13,663,000	-	-	1,325,812	Part of 26.1(a)
	<b>Total**</b>	<b>245,629,000</b>			<b>855,047,582</b>	
	<b>Adjustment related to past period</b>					
	<b>Total**†</b>	<b>245,629,000</b>			<b>855,047,582</b>	
	<b>Total Short Term &amp; Working Capital- K= (G+H+J)</b>	<b>3,432,629,000</b>			<b>3,933,627,519</b>	Note 35(a)(ii)


DETAILS OF Bill Discounting (Trade Payable) for FY 2020-21						
S No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2020-21
1	APCPL	-	3,782,014,727	1,923,510,348	1,858,504,379	Note 27.1
2	CLP	-	161,596,911	161,596,911	-	
3	DVC	-	268,568,211	268,568,211	-	
4	KEIPL	-	400,000,000	400,000,000	-	
5	MPL	-	989,255,329	989,255,329	-	
6	NHPC	-	1,181,991,661	991,438,722	190,552,939	Note 27.1
7	NTPC	-	1,523,065,905	1,523,065,905	-	
8	PGCIL	-	1,048,900,000	629,400,000	419,500,000	Note 27.1
9	PPCIL	-	472,239,799	472,239,799	-	
	<b>Total**</b>		<b>9,827,032,543</b>	<b>7,399,073,228</b>	<b>2,468,557,318</b>	
	<b>Total Short Term Loans, Working Capital Loans &amp; Bill Discounting- (K+L)</b>	<b>3,432,629,000</b>			<b>6,402,184,837</b>	Note 35(a)(ii)


\* Interest Cost of loans for generation business represents cost incurred on actual borrowings and does not include interest cost on normative loans.  
 \*\*Value of Commercial Paper represents discounted value. The difference between discounted value and face value is on account of interest, which is charged to statement of profit and loss on accrual basis and is disclosed in the interest cost column.  
 \*\*\*In respect of cash credit accounts, the opening and closing balance has been given only where the facility has been utilized by the company as on that date, however, total interest amount indicates total interest cost incurred during the year. Further, the amounts of additions and repayments during the year have not been given due to frequent utilization and repayment of loan facility during the year.

Classification of borrowings into capex loans and other loans is as per terms of sanction/agreement and is certified by the Company.

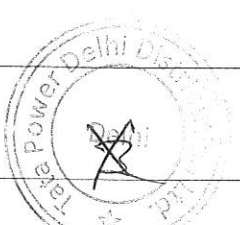
Place: New Delhi  
 Date: 29th Nov '21

For and on behalf of  
 TATA Power Delhi Distribution Limited

  
 Suranjit Mishra  
 Chief Financial Officer



Name of Lender	Loan No.	Date of Sanction	Date of Agreement	Amount	Period of Loan (Years)	Mortgage Period (Years)	Secured or Unsecured	Security	Bank of Record	Disbursement				Prepayment				Closing Balance	From	To	MCLR	Spread	Rate of Interest	Interest Paid (Rs. Lakhs)	Date of Interest	Accrued Interest as on 31.03.2021	Weighted Average Rate of Interest															
										During this Year		During this Year		During this Year		During this Year																										
										Date of Disbursement	Amount	Date of Disbursement	Amount	Date of Disbursement	Amount	Date of Disbursement	Amount																									
Distribution Loans (number of loans 45) Bank and Indian Bank)	5006730005	25.12.2013	25.12.2013	Rs. 100	10 Years	1 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	83,333,280	27,777,770	1-Apr-20	27,777,770	30-Apr-20	1-Apr-20	30-Apr-20	30-Apr-20	8.35%	0.00%	8.35%	578,167	1-Mar-20	179,767	8.35%	179,767	8.35%																
				Rs. 100	10 Years	1 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	83,333,280	27,777,770	1-Apr-20	27,777,770	30-Apr-20	1-Apr-20	30-Apr-20	30-Apr-20	30-Apr-20	8.35%	0.00%	8.35%	578,167	1-Mar-20	179,767	8.35%	179,767	8.35%															
				Final Settlement (RODAN Bank (Post merger of Allahabad Bank and Indian Bank))	5005730176	15.03.2011	23.03.2011	Rs. 100	10 Years	1 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	83,333,280	83,333,280	15-Jun-20	83,333,280	15-Jun-20	15-Jun-20	15-Jun-20	15-Jun-20	8.35%	0.00%	8.35%	578,167	1-Mar-20	179,767	8.35%	179,767	8.35%												
								Rs. 100	10 Years	1 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	83,333,280	83,333,280	15-Jun-20	83,333,280	15-Jun-20	15-Jun-20	15-Jun-20	15-Jun-20	15-Jun-20	8.35%	0.00%	8.35%	578,167	1-Mar-20	179,767	8.35%	179,767	8.35%											
								Final Settlement (RODAN Bank (Post merger of Allahabad Bank and Indian Bank))	5005730006	07.11.2019	29.01.2020	Rs. 200	10 Years	2 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	2,000,000,000	2,000,000,000	15-Apr-20	2,000,000,000	15-Apr-20	15-Apr-20	15-Apr-20	15-Apr-20	7.30%	0.00%	7.30%	3,075,487	1-Mar-21	3,075,487	7.30%	3,075,487	7.30%								
												Rs. 200	10 Years	2 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	2,000,000,000	2,000,000,000	15-Apr-20	2,000,000,000	15-Apr-20	15-Apr-20	15-Apr-20	15-Apr-20	15-Apr-20	7.30%	0.00%	7.30%	3,075,487	1-Mar-21	3,075,487	7.30%	3,075,487	7.30%							
												Sub-Total (Guarant Bank)	5006730005	17.05.2013	21.04.2013	Rs. 100	10 Years	1 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	281,111,106	27,777,770	30-Apr-20	27,777,770	30-Apr-20	30-Apr-20	30-Apr-20	8.15%	0.00%	8.15%	133,455,356	1-Mar-21	133,455,356	8.15%	133,455,356	8.15%					
																Rs. 100	10 Years	1 Year	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	281,111,106	27,777,770	30-Apr-20	27,777,770	30-Apr-20	30-Apr-20	30-Apr-20	30-Apr-20	8.15%	0.00%	8.15%	133,455,356	1-Mar-21	133,455,356	8.15%	133,455,356	8.15%				
																Sub-Total (Guarant Bank)	5008730006	12.04.2014	24.04.2014	Rs. 700	10 Years	2 Years	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	248,998,994	115,115,112	1-Mar-21	115,115,112	1-Mar-21	1-Mar-21	1-Mar-21	7.85%	0.00%	7.85%	74,331,852	1-Mar-21	74,331,852	7.85%	74,331,852	7.85%	
																				Rs. 700	10 Years	2 Years	Secured	1st part passu charge on fixed assets and 3rd part passu charge on receivables	Flamingo	248,998,994	115,115,112	1-Mar-21	115,115,112	1-Mar-21	1-Mar-21	1-Mar-21	1-Mar-21	7.85%	0.00%	7.85%	74,331,852	1-Mar-21	74,331,852	7.85%	74,331,852	7.85%











Name of Lender	Loan No.	Date of Sanction	Date of Agreement	Period of Loan (Years)	Maturity Period, if Any	Secured or Unsecured	Security	Basis of Rate of Interest	Details of Disbursement			Details of Repayment		Details of Interest			Total Interest for FY 2020-21	Weighted Average Rate of Interest						
									Amount	Period (Years)	Minimum	Disbursed	Date of Disbursement	Repaid	Date of Repayment	Closing Balance			Rate of Interest	Spread	MCLR	Interest Paid pertaining to Current Year (Rs in Hois)	Date of Payment of Interest	Accrued Interest as on 31.03.2021
State Bank of India	506046937	11.03.2019	31.07.2019	10 Years	2 Years	Secured	1st pari-passu charge on fixed assets and 2nd pari-passu charge on receivables	Fixed	2,000,000.000	2,000,000.000	2,000,000.000	2,000,000.000	2,000,000.000	2,000,000.000	2,000,000.000	2,000,000.000	2,000,000.000	14,024,786	7.13%					
State Bank of India	4611660699	10.05.2021	25.10.2021	10 Years	2 Years	Secured	1st pari-passu charge on fixed assets and 2nd pari-passu charge on receivables	Fixed	1,000,000.000	1,000,000.000	1,000,000.000	1,000,000.000	1,000,000.000	1,000,000.000	1,000,000.000	1,000,000.000	1,000,000.000	14,520,246	7.13%					
State Bank of India	4075004600032	22.10.2018	24.03.2019	9 Years 6 Months	6 Months	Secured	1st pari-passu charge on fixed assets and 2nd pari-passu charge on receivables	Fixed	55,555,546	55,555,546	55,555,546	55,555,546	55,555,546	55,555,546	55,555,546	55,555,546	55,555,546	14,524,786	7.13%					
State Bank of India	5005208174	10.03.2011	28.03.2011	10 Years	1 Year	Secured	1st pari-passu charge on fixed assets and 2nd pari-passu charge on receivables	Fixed	41,886,663	41,886,663	41,886,663	41,886,663	41,886,663	41,886,663	41,886,663	41,886,663	41,886,663	14,579,427	7.13%					
State Bank of India	6147314530	20.04.2014	30.07.2014	10 Years	2 Years	Secured	1st pari-passu charge on fixed assets and 2nd pari-passu charge on receivables	Fixed	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	14,885,104	7.13%					
State Bank of India									199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	199,218,750	141,636,316	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	148,839,072	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	133,034,848	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	199,333	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	60,000	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	61,446	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	70,377	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	76,398	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	39,422	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	1,000,000	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	11,301	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	103,016	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	1,007,600	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	5,412	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	996,288	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	996,288	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	696,286	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	449,390	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	417,780	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	926,123	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	13,800,448	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	13,800,448	7.13%					
State Bank of India									187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	187,500,000	13,800,448	7.13%					



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Name of Lender		Loan No.	Date of Sanction	Date of Agreement	Amount	Period of Loan (Years)	Interest Rate / Period	Security	Status	Outstanding	Received	Disbursed	From	To	MCLR	Spread	Risk of Interest	Accrued Interest as on 31.03.2013	Market Value	Date of Payment of Interest	Total Interest % for FY 2013-14	Weighted Average % of Interest
INDIAN BANK (Post merger of Allahabad Bank and Indian Bank)		5011627239	10.08.2013	21.11.2013	Rs. 750 Crore	10 Years	3 months	4th pari-passu charge on receivables	Secured	1,171,875,000	78,125,000	1,250,000,000	1-Mar-20	30-Apr-20	0.25%	0.10%	0.40%	8,138,913	6,338,913	1-Mar-20	8.13%	8.13%
Sub-Total																						
INDIAN BANK (Post merger of Allahabad Bank and Indian Bank)		5011627244	07.11.2013	23.01.2020	Rs. 100 Crore	6 Years	3 months	4th pari-passu charge on receivables	Secured	1,000,000,000	312,000,000	1,312,000,000	1-Apr-20	30-Apr-20	0.20%	0.15%	0.40%	8,004,110	6,804,110	1-Jun-20	8.00%	8.00%
Sub-Total																						
INDIAN BANK (Post merger of Allahabad Bank and Indian Bank)		911600762448	28.09.2017	13.11.2017	Rs. 275 Crore	5 Years	6 months	4th pari-passu charge on receivables	Secured	1,681,100,000	188,888,644	1,869,988,644	1-Mar-20	14-Mar-20	0.30%	0.06%	0.40%	11,505,459	74,534,247	6-May-20	11.50%	8.25%
Sub-Total																						
Axis Bank Ltd.		911600697144	10.08.2013	27.02.2019	Rs. 125 Crore	2.0 Years	N/A	4th pari-passu charge on receivables	Secured	675,000,000	125,000,000	800,000,000	1-Mar-20	30-Mar-20	0.10%	0.10%	0.20%	6,093,028	5,897,280	6-Mar-20	6.09%	6.11%
Sub-Total																						
Grand Total										3,858,875,000	603,013,644	4,461,888,644						36,935,500	28,938,457		36.93%	37.77%

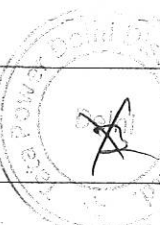








Name of Lender	Loan No.	Date of Sanction	Date of Agreement	Amount	Period of Loan (Years)	Mortgage Period (Years)	Stipulation of Unsecured	Security	Rank of Interest	Outstanding Balance	Disbursed Received During the Year	Date of Disbursement	Repayment		From	To	MCLR	Spread	Rate of Interest	Accrued Interest as on 31.03.2015 (paid during FY 2014-15)	Interest Paid (Higher Note)	Date of Payment of Interest	Accrued Interest as on 31.03.2015	Total Interest for FY 2014-15	Weighted Average Rate of Interest
													Repayment	Date of Repayment											
Punjab & Sind Bank	040120041250	14.02.2012	23.05.2012	Rs. 300 Core	8 Years	2 Years	Secured	4th rank share charge on the receivables	Priority	125,000.000			75,000.000	01.04.12	1.04.12	29.04.12	8.75%	0.00%	8.75%	660,037	30.04.12	29,968	689,999	8.75%	
Final Statement										125,000.000			75,000.000							660,037		29,968	689,999	8.75%	
Punjab & Sind Bank	040120041256	12.12.2012	02.01.2013	Rs. 300 Core	10 Years	2 Years	Secured	4th pre-emptive charge on the receivables	Priority	1,125,000.000			53,750.000	01.04.12	01.04.12	29.04.12	8.75%	0.00%	8.75%	4,83,527	14.04.12	2,36,916	7,20,443	8.75%	
Final Statement										1,125,000.000			53,750.000							4,83,527		2,36,916	7,20,443	8.75%	
Punjab & Sind Bank	040120041259	26.03.2015	01.02.2015	Rs. 150 Core	8 Years	2 Years	Secured	4th pre-emptive charge on the receivables	Priority	812,500.000			62,500.000	30.04.12	30.04.12	29.04.12	8.00%	0.00%	8.00%	1,84,022	14.04.12	1,80,822	3,64,844	8.00%	
Final Statement										812,500.000			62,500.000							1,84,022		1,80,822	3,64,844	8.00%	
Punjab & Sind Bank	040120041265	25.08.2015	28.10.2015	Rs. 200 Core	8 Years	2 Years	Secured	4th pre-emptive charge on the receivables	Priority	1,000,000.000			62,500.000	30.04.12	30.04.12	29.04.12	8.00%	0.00%	8.00%	6,72,188	14.04.12	6,72,188	13,44,376	8.00%	
Final Statement										1,000,000.000			62,500.000							6,72,188		6,72,188	13,44,376	8.00%	
<b>Sub-Total</b>										<b>5,125,000.000</b>			<b>2,53,750.000</b>							<b>13,11,674</b>		<b>13,11,674</b>	<b>26,23,348</b>	<b>8.33%</b>	
<b>Sub-Total</b>										<b>5,125,000.000</b>			<b>2,53,750.000</b>							<b>13,11,674</b>		<b>13,11,674</b>	<b>26,23,348</b>	<b>8.33%</b>	

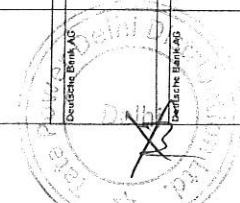


TATA Power Debt Distribution Ledger

(Attachment 16)

(15 of 1)

Name of Lender	Loan No.	Date of Sanction/ Agreement	Amount	Period of Loan (Days)	Mortgage/ Pledge/ Any	Secured or Unsecured	Security	Nature of Facility	Outstanding Balance		Date of Disbursement	Date of Repayment	Closing Balance	From	To	MCLR	Spread	Rate of Interest	Accrued Interest as on 31.12.2020	Interest Paid pertaining to Current Year	Date of Payment of Interest	Adjusted Interest as on 31.12.2021	Total Interest for FY 2020-21	Weighted Average Yield of Investment
									Received During the Year	Outstanding Balance														
Commercial Paper	501700002436	25.05.20	Rs. 75 Cr.	90 days	NA	Unsecured	NA	Commercial Paper	140,862,750	140,862,750	01-Apr-20	23-Dec-20	1,000,000.00	30-Sep-20	29-Dec-20	6.00%	0.00%	6.00%	9,134,200	29-Dec-20	9,134,200	9,134,200	8.00%	
	501700002437	23.12.20	Rs. 100 Cr.	45 days	NA	Unsecured	NA	Commercial Paper	148,000,000	148,000,000	01-Apr-20	15-Feb-21	1,000,000.00	31-Dec-20	14-Feb-21	4.60%	0.00%	4.60%	5,164,000	15-Feb-21	5,164,000	5,164,000	4.00%	
	501700002438	11.02.20	Rs. 30 Cr.	30 days	NA	Unsecured	NA	Commercial Paper	84,238,000	84,238,000	01-Apr-20	25-Mar-21	1,000,000.00	15-Feb-21	04-Mar-21	4.70%	0.00%	4.70%	3,764,000	25-Mar-21	3,764,000	3,764,000	4.00%	
	501700002439	01.03.20	Rs. 100 Cr.	3 Months	NA	Unsecured	NA	STL	286,539,350	286,539,350	11-Mar-20	06-Jun-20	1,000,000.00	06-Jun-20	06-Jun-20	8.00%	0.05%	8.05%	4,631,507	06-Jun-20	4,631,507	4,631,507	8.00%	
Ares Bank Ltd	3200003024505	20.10.20	Rs. 100 Cr.	91 days	NA	Unsecured	NA	STL	1,000,000,000	1,000,000,000	09-Jan-20	07-Jan-21	1,000,000,000	07-Jan-21	07-Jan-21	7.00%	0.05%	7.05%	14,554,104	07-Jan-21	14,554,104	14,554,104	8.00%	
	501700002436	20.05.20	Rs. 100 Cr.	184 days	NA	Unsecured	NA	STL	250,000,000	250,000,000	20-Jan-20	20-Jan-20	250,000,000	20-Jan-20	20-Jan-20	7.00%	0.05%	7.05%	18,856,104	20-Jan-20	18,856,104	18,856,104	8.00%	
	501700002437	20.05.20	Rs. 100 Cr.	184 days	NA	Unsecured	NA	STL	250,000,000	250,000,000	20-Jan-20	20-Jan-20	250,000,000	20-Jan-20	20-Jan-20	7.00%	0.05%	7.05%	18,856,104	20-Jan-20	18,856,104	18,856,104	8.00%	
	501700002438	20.05.20	Rs. 100 Cr.	184 days	NA	Unsecured	NA	STL	250,000,000	250,000,000	20-Jan-20	20-Jan-20	250,000,000	20-Jan-20	20-Jan-20	7.00%	0.05%	7.05%	18,856,104	20-Jan-20	18,856,104	18,856,104	8.00%	
Indian Bank	590124683	21.02.20	Rs. 200 Cr.	184 days	NA	Unsecured	NA	STL	250,000,000	250,000,000	21-Feb-20	21-Feb-20	250,000,000	21-Feb-20	21-Feb-20	7.45%	0.10%	7.55%	16,081,133	21-Feb-20	16,081,133	16,081,133	7.40%	
	590124684	21.02.20	Rs. 200 Cr.	184 days	NA	Unsecured	NA	STL	250,000,000	250,000,000	21-Feb-20	21-Feb-20	250,000,000	21-Feb-20	21-Feb-20	7.45%	0.10%	7.55%	16,081,133	21-Feb-20	16,081,133	16,081,133	7.40%	
	590124685	21.02.20	Rs. 200 Cr.	184 days	NA	Unsecured	NA	STL	250,000,000	250,000,000	21-Feb-20	21-Feb-20	250,000,000	21-Feb-20	21-Feb-20	7.45%	0.10%	7.55%	16,081,133	21-Feb-20	16,081,133	16,081,133	7.40%	
	590124686	21.02.20	Rs. 200 Cr.	184 days	NA	Unsecured	NA	STL	250,000,000	250,000,000	21-Feb-20	21-Feb-20	250,000,000	21-Feb-20	21-Feb-20	7.45%	0.10%	7.55%	16,081,133	21-Feb-20	16,081,133	16,081,133	7.40%	
Deutsche Bank AG	Master No. 1069270	24.04.20	Rs. 100 Cr.	11 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	7.35%	0.10%	7.45%	8,331,071	24-Apr-20	8,331,071	8,331,071	7.40%	
	Master No. 1069270	24.04.20	Rs. 100 Cr.	11 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	7.35%	0.10%	7.45%	8,331,071	24-Apr-20	8,331,071	8,331,071	7.40%	
	Master No. 1069270	24.04.20	Rs. 100 Cr.	11 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	7.35%	0.10%	7.45%	8,331,071	24-Apr-20	8,331,071	8,331,071	7.40%	
	Master No. 1069270	24.04.20	Rs. 100 Cr.	11 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	7.35%	0.10%	7.45%	8,331,071	24-Apr-20	8,331,071	8,331,071	7.40%	
Deutsche Bank AG	Master No. 1069270	24.04.20	Rs. 100 Cr.	9 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	6.25%	0.25%	6.50%	899,318	24-Apr-20	899,318	899,318	6.25%	
	Master No. 1069270	24.04.20	Rs. 100 Cr.	9 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	6.25%	0.25%	6.50%	899,318	24-Apr-20	899,318	899,318	6.25%	
	Master No. 1069270	24.04.20	Rs. 100 Cr.	9 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	6.25%	0.25%	6.50%	899,318	24-Apr-20	899,318	899,318	6.25%	
	Master No. 1069270	24.04.20	Rs. 100 Cr.	9 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables.	STL	250,000,000	250,000,000	24-Apr-20	24-Apr-20	250,000,000	24-Apr-20	24-Apr-20	6.25%	0.25%	6.50%	899,318	24-Apr-20	899,318	899,318	6.25%	





Name of Lender	Loan No.	Date of Loan Agreement	Amount	Period of Loan (Days)	Maturity	Secured / Unsecured	Collateral	Operating Balance	Prevalence During 30 Days	Disbursement	Repayment	Date of Repayment	Closing Balance	Term	MCLR	Rate of Interest	Accrued Interest as on 31.03.2021	Interest Paid pertaining to Current Year	Date of Interest Payment	Assigned amount as on 31.03.2021	Total Interest for FY 2020-21	Weighted Average Maturity
Deutsche Bank AG	Master No. 1569229	24.04.2020	Rs. 100 Crores	10 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	250,000,000	250,000,000	250,000,000	250,000,000	25.04.2021	250,000,000	5-Jan-21 15-Jan-21 25-Jan-21	5.00%	290,479	290,479	13-Jan-21	290,479	290,479	3.83%	
Deutsche Bank AG	Master No. 1569230	24.04.2020	Rs. 100 Crores	19 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	250,000,000	250,000,000	250,000,000	250,000,000	25.04.2021	250,000,000	6-Jan-21 16-Jan-21 26-Jan-21	5.00%	290,479	290,479	14-Jan-21	290,479	290,479	3.83%	
Deutsche Bank AG	Master No. 1569231	24.04.2020	Rs. 100 Crores	21 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	250,000,000	250,000,000	250,000,000	250,000,000	26.04.2021	250,000,000	7-Jan-21 17-Jan-21 27-Jan-21	5.00%	290,479	290,479	15-Jan-21	290,479	290,479	3.83%	
Deutsche Bank AG	Master No. 1569232	24.04.2020	Rs. 100 Crores	20 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	250,000,000	250,000,000	250,000,000	250,000,000	26.04.2021	250,000,000	8-Jan-21 18-Jan-21 28-Jan-21	5.00%	290,479	290,479	16-Jan-21	290,479	290,479	3.83%	
Deutsche Bank AG	Master No. 1569233	24.04.2020	Rs. 100 Crores	49 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	250,000,000	250,000,000	250,000,000	250,000,000	23.05.2021	250,000,000	14-Feb-21 24-Feb-21 24-Feb-21	5.00%	290,479	290,479	21-Feb-21	290,479	290,479	3.83%	
Deutsche Bank AG	Master No. 1569234	24.04.2020	Rs. 100 Crores	24 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	250,000,000	250,000,000	250,000,000	250,000,000	24.04.2021	250,000,000	15-Feb-21 25-Feb-21 25-Feb-21	5.00%	290,479	290,479	22-Feb-21	290,479	290,479	3.83%	
Deutsche Bank AG	Master No. 1569235	24.04.2020	Rs. 100 Crores	42 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	250,000,000	250,000,000	250,000,000	250,000,000	26.05.2021	250,000,000	16-Feb-21 26-Feb-21 26-Feb-21	5.00%	290,479	290,479	23-Feb-21	290,479	290,479	3.83%	
Deutsche Bank AG	Master No. 1569236	24.04.2020	Rs. 100 Crores	34 days	NA	Unsecured	NA	1,000,000,000	1,000,000,000	1,000,000,000	26.05.2021	1,000,000,000	29-Feb-21 09-Mar-21 09-Mar-21	4.00%	1,000,000,000	1,000,000,000	26-Feb-21	1,000,000,000	1,000,000,000	3.73%		
Deutsche Bank AG	Master No. 1569237	24.04.2020	Rs. 100 Crores	28 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	400,000,000	400,000,000	400,000,000	400,000,000	30.04.2021	400,000,000	27-Feb-21 08-Mar-21 08-Mar-21	5.00%	400,000,000	400,000,000	27-Feb-21	400,000,000	400,000,000	3.73%	
Deutsche Bank AG	Master No. 1569238	24.04.2020	Rs. 100 Crores	36 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	400,000,000	400,000,000	400,000,000	400,000,000	30.04.2021	400,000,000	28-Feb-21 09-Mar-21 09-Mar-21	5.00%	400,000,000	400,000,000	28-Feb-21	400,000,000	400,000,000	3.73%	
Deutsche Bank AG	Master No. 1569239	24.04.2020	Rs. 100 Crores	36 days	NA	Secured	1st part pass charge on all present and future movable and immovable assets including stores & spares & 3rd part pass charge on receivables	400,000,000	400,000,000	400,000,000	400,000,000	30.04.2021	400,000,000	28-Feb-21 09-Mar-21 09-Mar-21	5.00%	400,000,000	400,000,000	28-Feb-21	400,000,000	400,000,000	3.73%	









Name of Lender	EFT/ A/C No.	Date of Agreement	Details of Amount		Maturity	Nature of Facility	Credit Rating	Disbursed / Repaid to Date	Period	Tenor	Tenor	Rate	Accrued Interest as per I.A.C.2021	Interest Paid as per I.A.C.2021	Date of Payment	Total Interest Paid as per I.A.C.2021	Outstanding Balance as per I.A.C.2021
			Secured	Unsecured													
HDFC Bank Ltd.	00L4022016001	16.03.2007	16,500,000	Secured	1st cent paid charge on all chargeable assets including 3% commission charge on remittance	Cash Credit (Till in the form of VCDs)	49,026,648	41,020,638	1-Apr-20	1-Apr-20	7.8%	508,307	12,283	1-Apr-20	12,283		
	00L4022016002						18,656,994	18,656,994	4-Apr-20	4-Apr-20	7.8%		223	4-Apr-20	223	703	
	00L4022016003						314,202	314,202	4-Apr-20	4-Apr-20	7.8%		40,756	11-Apr-20	40,756	49,158	
	00L4022016004						18,950,167	18,950,167	1-Apr-20	1-Apr-20	7.8%		135,148	14-Apr-20	135,148	133,148	
	00L4022016005						87,000,000	87,000,000	24-Apr-20	24-Apr-20	7.8%		144,058	24-Apr-20	144,058	444,058	
	00L4022016006						87,000,000	87,000,000	25-Apr-20	25-Apr-20	7.8%		105,830	1-Jun-20	105,830	105,830	
	00L4022016007						87,000,000	87,000,000	25-Apr-20	25-Apr-20	7.8%		403,321	25-Apr-20	403,321	403,321	
	00L4022016008						87,000,000	87,000,000	25-Apr-20	25-Apr-20	7.8%		105,851	1-Jun-20	105,851	105,851	
	00L4022016009						34,257,717	34,257,717	25-Jun-20	25-Jun-20	7.35%		41,791	1-Jun-20	41,791	41,791	
	00L4022016010						9,806,102	9,806,102	25-Jun-20	25-Jun-20	7.35%		182,263	25-Jun-20	182,263	182,263	
	00L4022016011						20,135,405	20,135,405	1-Jul-20	1-Jul-20	7.35%		56,200	25-Jul-20	56,200	56,200	
	00L4022016012						22,800,777	22,800,777	1-Jul-20	1-Jul-20	7.35%		121,640	31-Jul-20	121,640	121,640	
	00L4022016013						34,257,717	34,257,717	21-Jul-20	21-Jul-20	7.35%		137,742	31-Jul-20	137,742	137,742	
	00L4022016014						34,257,717	34,257,717	1-Aug-20	1-Aug-20	7.35%		31,554	1-Aug-20	31,554	31,554	
	00L4022016015						9,806,102	9,806,102	28-Aug-20	28-Aug-20	7.35%		107,769	28-Aug-20	107,769	107,769	
	00L4022016016						21,962,354	21,962,354	3-Aug-20	3-Aug-20	7.35%		5,743	1-Aug-20	5,743	5,743	
	00L4022016017						21,962,354	21,962,354	3-Aug-20	3-Aug-20	7.35%		51,866	28-Aug-20	51,866	51,866	
	00L4022016018						9,806,102	9,806,102	3-Aug-20	3-Aug-20	7.35%		124,475	1-Sep-20	124,475	124,475	
	00L4022016019						9,806,102	9,806,102	3-Aug-20	3-Aug-20	7.35%		4,281	2-Sep-20	4,281	4,281	
	00L4022016020						9,806,102	9,806,102	3-Aug-20	3-Aug-20	7.35%		5,800	1-Sep-20	5,800	5,800	
00L4022016021						20,056,670	20,056,670	3-Aug-20	3-Aug-20	7.35%		131	2-Sep-20	131	131		
00L4022016022						34,168,770	34,168,770	26-Aug-20	26-Aug-20	7.35%		113,938	1-Sep-20	113,938	113,938		
00L4022016023						34,168,770	34,168,770	26-Aug-20	26-Aug-20	7.35%		3,823	2-Sep-20	3,823	3,823		
00L4022016024						88,847	88,847	26-Aug-20	26-Aug-20	7.35%		39,378	1-Sep-20	39,378	39,378		
00L4022016025						88,847	88,847	26-Aug-20	26-Aug-20	7.35%		158,393	26-Sep-20	158,393	158,393		
00L4022016026						9,806,102	9,806,102	26-Aug-20	26-Aug-20	7.35%		103	1-Sep-20	103	103		
00L4022016027						42,936,182	42,936,182	2-Sep-20	2-Sep-20	7.05%		41	26-Sep-20	41	41		
00L4022016028						34,257,717	34,257,717	26-Sep-20	26-Sep-20	7.05%		1,576	1-Sep-20	1,576	1,576		
00L4022016029						9,806,102	9,806,102	26-Sep-20	26-Sep-20	7.05%		46,245	21-Sep-20	46,245	46,245		
00L4022016030						34,257,717	34,257,717	26-Sep-20	26-Sep-20	7.05%		249,001	1-Oct-20	249,001	249,001		
00L4022016031						9,806,102	9,806,102	26-Sep-20	26-Sep-20	7.05%		8,293	7-Oct-20	8,293	8,293		
00L4022016032						34,257,717	34,257,717	26-Sep-20	26-Sep-20	7.05%		38,400	1-Oct-20	38,400	38,400		
00L4022016033						9,806,102	9,806,102	26-Sep-20	26-Sep-20	7.05%		131,679	20-Oct-20	131,679	131,679		
00L4022016034						87,000,000	87,000,000	26-Oct-20	26-Oct-20	7.05%		3,642	1-Oct-20	3,642	3,642		
00L4022016035						87,000,000	87,000,000	26-Oct-20	26-Oct-20	7.05%		50,777	28-Oct-20	50,777	50,777		
00L4022016036						87,000,000	87,000,000	15-Feb-21	15-Feb-21	6.95%		43,697	1-Jan-21	43,697	43,697		
00L4022016037						87,000,000	87,000,000	26-Feb-21	26-Feb-21	6.95%		66,763	2-Jan-21	66,763	66,763		
00L4022016038						87,000,000	87,000,000	26-Feb-21	26-Feb-21	6.95%		182,512	26-Feb-21	182,512	182,512		



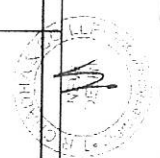
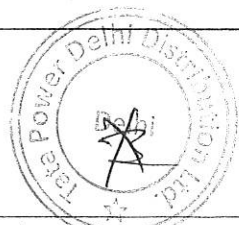
Name of Lender	Loan No.	Date of Approval / Disbursement	Disbursement Amount	Collateral Description	Disbursement Period	Original Principal	Outstanding Balance	Term	Rate	Interest Accrued	Disbursement Date	Original Interest	Outstanding Interest	Original Total	Outstanding Total
SBI	XXXXX/AL/LE	22.03.2021	720,000,000	Cash Credit (1) loan in the form of WCDL	18-May-20	720,000,000	720,000,000	36	8.75%	1,196,411	19-May-20	720,000,000	1,196,411	1,916,411	1,916,411
					21-May-20	720,000,000	720,000,000	3	8.75%	85,338	21-May-20	720,000,000	85,338	1,001,073	1,001,073
					24-May-20	720,000,000	720,000,000	3	8.75%	86,208	24-May-20	720,000,000	171,541	1,087,281	1,087,281
					27-May-20	720,000,000	720,000,000	3	8.75%	87,092	27-May-20	720,000,000	258,633	1,174,373	1,174,373
					30-May-20	720,000,000	720,000,000	3	8.75%	87,988	30-May-20	720,000,000	345,621	1,261,461	1,261,461
					31-Aug-20	720,000,000	720,000,000	3	8.75%	88,896	31-Aug-20	720,000,000	432,517	1,348,557	1,348,557
					30-Sep-20	720,000,000	720,000,000	3	8.75%	89,816	30-Sep-20	720,000,000	519,403	1,435,643	1,435,643
					31-Oct-20	720,000,000	720,000,000	3	8.75%	90,748	31-Oct-20	720,000,000	606,291	1,522,731	1,522,731
					30-Nov-20	720,000,000	720,000,000	3	8.75%	91,692	30-Nov-20	720,000,000	693,181	1,609,821	1,609,821
					31-Dec-20	720,000,000	720,000,000	3	8.75%	92,648	31-Dec-20	720,000,000	780,083	1,696,913	1,696,913
					15-Sep-20	720,000,000	720,000,000	3	8.75%	93,616	15-Sep-20	720,000,000	866,897	1,784,007	1,784,007
					15-Sep-20	720,000,000	720,000,000	3	8.75%	94,596	15-Sep-20	720,000,000	953,721	1,871,101	1,871,101
					15-Sep-20	720,000,000	720,000,000	3	8.75%	95,588	15-Sep-20	720,000,000	1,040,565	1,958,195	1,958,195
					15-Sep-20	720,000,000	720,000,000	3	8.75%	96,592	15-Sep-20	720,000,000	1,127,421	2,045,285	2,045,285
					15-Sep-20	720,000,000	720,000,000	3	8.75%	97,608	15-Sep-20	720,000,000	1,214,289	2,132,375	2,132,375
Yes Bank Ltd.	001L4120460031 003L4120280032 003L4120290031 001L4120290032	21.02.2021	27,750,000	Cash Credit (1) loan in the form of WCDL	04-Sep-20	27,750,000	27,750,000	24	6.75%	348,186	04-Sep-20	27,750,000	348,186	348,186	348,186
					24-Sep-20	27,750,000	27,750,000	3	6.75%	24,688	24-Sep-20	27,750,000	372,874	372,874	
					31-Oct-20	27,750,000	27,750,000	3	6.75%	25,188	31-Oct-20	27,750,000	400,062	400,062	
					1-Nov-20	27,750,000	27,750,000	3	6.75%	25,692	1-Nov-20	27,750,000	427,250	427,250	
					1-Dec-20	27,750,000	27,750,000	3	6.75%	26,200	1-Dec-20	27,750,000	454,440	454,440	
					31-Dec-20	27,750,000	27,750,000	3	6.75%	26,712	31-Dec-20	27,750,000	481,632	481,632	
					15-Feb-21	27,750,000	27,750,000	3	6.75%	27,228	15-Feb-21	27,750,000	508,824	508,824	
					1-Mar-21	27,750,000	27,750,000	3	6.75%	27,748	1-Mar-21	27,750,000	536,016	536,016	
					11-Mar-21	27,750,000	27,750,000	3	6.75%	28,272	11-Mar-21	27,750,000	563,208	563,208	
					15-Mar-21	27,750,000	27,750,000	3	6.75%	28,800	15-Mar-21	27,750,000	590,400	590,400	
					15-Mar-21	27,750,000	27,750,000	3	6.75%	29,332	15-Mar-21	27,750,000	617,592	617,592	
					15-Sep-20	27,750,000	27,750,000	3	6.75%	29,868	15-Sep-20	27,750,000	644,784	644,784	
					15-Sep-20	27,750,000	27,750,000	3	6.75%	30,408	15-Sep-20	27,750,000	671,976	671,976	
					15-Sep-20	27,750,000	27,750,000	3	6.75%	30,952	15-Sep-20	27,750,000	699,168	699,168	
					15-Sep-20	27,750,000	27,750,000	3	6.75%	31,500	15-Sep-20	27,750,000	726,360	726,360	
15-Sep-20	27,750,000	27,750,000	3	6.75%	32,052	15-Sep-20	27,750,000	753,552	753,552						
Centra Bank	10HT75300017 10HT75300016 10HT75300015 10HT75300014 10HT75300013 10HT75300012 10HT75300011 10HT75300010 10HT75300009 10HT75300008 10HT75300007 10HT75300006 10HT75300005 10HT75300004 20HT75300010 20HT75300014	22.03.2021	1,600,000,000	Overdraft (1) loan in the form of WCDL	04-Sep-20	1,600,000,000	1,600,000,000	7	1.60%	26,136	04-Sep-20	1,600,000,000	26,136	26,136	26,136
					24-Sep-20	1,600,000,000	1,600,000,000	3	1.60%	1,988	24-Sep-20	1,600,000,000	28,124	28,124	
					31-Oct-20	1,600,000,000	1,600,000,000	3	1.60%	1,992	31-Oct-20	1,600,000,000	30,112	30,112	
					1-Nov-20	1,600,000,000	1,600,000,000	3	1.60%	1,996	1-Nov-20	1,600,000,000	32,100	32,100	
					1-Dec-20	1,600,000,000	1,600,000,000	3	1.60%	1,999	1-Dec-20	1,600,000,000	34,088	34,088	
					31-Dec-20	1,600,000,000	1,600,000,000	3	1.60%	2,002	31-Dec-20	1,600,000,000	36,076	36,076	
					15-Feb-21	1,600,000,000	1,600,000,000	3	1.60%	2,005	15-Feb-21	1,600,000,000	38,064	38,064	
					1-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,008	1-Mar-21	1,600,000,000	40,052	40,052	
					11-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,011	11-Mar-21	1,600,000,000	42,040	42,040	
					15-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,014	15-Mar-21	1,600,000,000	44,028	44,028	
					15-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,017	15-Mar-21	1,600,000,000	46,016	46,016	
					15-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,020	15-Mar-21	1,600,000,000	48,004	48,004	
					15-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,023	15-Mar-21	1,600,000,000	50,000	50,000	
					15-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,026	15-Mar-21	1,600,000,000	52,000	52,000	
					15-Mar-21	1,600,000,000	1,600,000,000	3	1.60%	2,029	15-Mar-21	1,600,000,000	54,000	54,000	

Name of Lender	Loan A/c No.	Date of Branch Agreement	Amount of Sanctioned amount	Security	Status of Sanctioned amount	Disbursement	Receipts/Disbursements till date	Outstanding Balance	Interest		Days	Rate %	Days	Rate %	Days	Rate %	Days	Rate %	Days	Rate %	Days	Rate %	Days	Rate %																					
									Interest Paid	Interest Due																																			
PNB	8423002084008	07-01-2020	862,350,000	Secured	N/A	217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%																			
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%															
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
						217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%														
BFC First Bank	160002607	01-02-2021	20,000,000	Unsecured	N/A	21,664	21,664	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%																			
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%																	
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%																
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%																
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%																
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%																
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%														
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%														
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%														
						21,664	21,664	21,664	8.50%	8.50%	7	8.50%	21,664	8.50%	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%	7	8.50%														
As on 31.03.2021																							217,500,000	217,500,000	217,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%
Grand Total																							2,17,500,000	2,17,500,000	2,17,500,000	0.75%	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%	7	0.75%



(in Rs.)

Name of Lender	Account No.	Date of Sanction Agreement	Details of Sanction			Nature of Facility	Month	Principal		Weighted Average Balance	Interest Amount	Weighted Average Rate of Interest
			Amount	Secured/Unsecured	Security			Opening Balance	Closing Balance			
Axis Bank Ltd.	915030039791179	04.06.2020	Rs. 200 Crore	Unsecured	NA	Over Draft	April	25,373,832	36,225,615	237,689		
							May	25,373,832	122,160,457	918,543		
							June	160,214,711	53,338,990	272,138		
							July	-	246,915,382	1,637,886		
							August	434,343,925	408,858,406	2,695,219		
							September	425,567,959	9,183,432	2,613,461		
							October	9,183,432	50,900,312	7,712,817		
							November	50,900,312	239,525,259	1,535,587		
							December	13,870,421	65,187,404	412,467		
							January	34,138,605	13,699,289	86,681		
							February	34,138,605	196,492,886	1,163,076		
							March	146,605,599	351,014,901	2,221,011		
<b>Sub-Total</b>								<b>749,845,797</b>	<b>2,246,620,735</b>	<b>14,506,983</b>	<b>7.73%</b>	
Canara Bank	1096256001898	22.03.2021	Rs. 150 Crore	Unsecured	NA	Over Draft	April	518	153,424	1,053		
							May	-	-	-		
							June	518	-	-		
							July	-	-	-		
							August	157,476	22,386,170	158,230		
							September	520,080	78,390,039	541,671		
							October	667,917	97,389,260	668,384		
							November	-	-	18		
							December	-	-	-		
							January	-	-	-		
							February	-	-	-		
							March	-	18,864	118		
<b>Sub-Total</b>								<b>1,145,000</b>	<b>190,327,757</b>	<b>1,369,474</b>	<b>6.35%</b>	
Other Adjustment												
Sub-Total												
HDFC Bank Ltd.	30310011605	16.02.2021	Rs. 14.50 Crore	Secured	1st pari passu charge on all present and future movable and immovable assets including stores & spares	Cash Credit	April	47,935,253	59,538,886	388,680		
					3rd pari passu charge on receivables		May	33,350,692	27,991,756	192,042		
							June	16,699,987	16,866,877	107,700		
							July	7,349,392	28,781,310	182,832		
							August	7,349,392	32,504,434	208,483		
							September	62,364,801	30,177,555	185,518		
							October	41,270,077	64,017,935	407,394		
							November	54,700,328	75,311,576	462,981		
							December	39,070,592	31,660,853	193,549		
							January	39,070,592	52,835,161	321,890		
							February	34,207,933	74,058,223	426,596		
							March	138,500,297	113,330,232	697,835		
<b>Sub-Total</b>								<b>103,695,883</b>	<b>606,194,799</b>	<b>3,773,170</b>	<b>7.46%</b>	
HDFC Bank Ltd.	30310011570	16.02.2021	Sub limit - Rs. 70 Lacs out of Rs. 14.50 Crore	Secured	1st pari passu charge on all present and future movable and immovable assets including stores & spares	Cash Credit	April	30,008	8,463	56		
					3rd pari passu charge on receivables		May	30,008	475,701	3,284		
							June	2,365	124,147	807		
							July	379	617,022	3,920		
							August	976,917	161,965	1,029		
							September	161,205	249,801	1,536		
							October	193,095	358,006	2,274		
							November	459,167	419,251	2,677		
							December	2,402	424,513	2,957		
							January	728,565	318,553	1,941		
							February	386,673	8,616	50		
							March	19,270	439,273	2,705		
<b>Sub-Total</b>								<b>42,000</b>	<b>3,605,412</b>	<b>22,716</b>	<b>7.47%</b>	



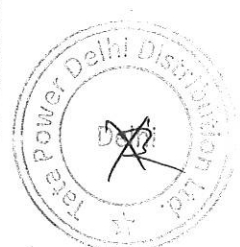


Name of Lender	Account No.	Date of Sanction / Agreement	Amount	Details of Sanction		Nature of Facility	Month	Details of Working Capital (Cash Credit) for FY 2020-21			Weighted Average Rate of Interest			
				Secured or Unsecured	Security			Opening Balance	Closing Balance	Weighted Average Balance				
HDFC Bank Ltd.	00990680013119	16.02.2021	Sub limit - Rs. 5 Lacs out of Rs. 14.50 Crore	Secured	1st part passu charge on all present and future movable and immovable assets including stores & spares 3rd part passu charge on receivables	Cash Credit	April May June July August September October November December January February March							
<b>Sub-Total</b>														
Punjab National Bank	4196008700000025	17.01.2020	Rs. 36.25 Crore	Secured	1st part passu charge on all present and future movable and immovable assets including stores & spares 3rd part passu charge on receivables	Cash Credit	April May June July August September October November December January February March	1,180,000 - 159,989,379 85,443,887 311,516,392 146,755,850 53,132,852 338,387,660 20,689 46,383,782 351,180,509 561,734 380,090	- - 159,989,379 95,443,887 311,516,392 146,755,850 53,132,852 338,387,660 20,689 46,383,782 351,180,509 561,734 380,090	22,383,181 266,137,126 96,931,804 285,910,223 280,334,704 308,904,834 221,242,982 254,801,239 201,486,714 1,223,549 1,180,557 600,280 197,006	144,481 1,774,369 825,409 1,795,750 1,827,645 1,878,818 1,420,645 1,421,238 1,223,549 1,180,557 600,280 197,006		7.19%	
<b>Sub-Total</b>														
State Bank of India	10277792370	22.03.2021	Rs. 72.50 Crore	Secured	1st part passu charge on all present and future movable and immovable assets including stores & spares 3rd part passu charge on receivables	Cash Credit	April May June July August September October November December January February March	1,160,000 - 24,381 81,088 3,713 840,785 12,297 - - 21,318 - - -	- - 24,381 81,088 3,713 840,785 12,297 - - 21,318 - - -	480,443 227,441 17,611,631 738,669 1,366,869 8,875 22,007 - - 3,549,272 446,256 -	3,234 1,477 118,167 4,958 8,875 8,875 22,007 - - 22,278 2,994 -		7.38%	
<b>Sub-Total</b>														
<b>Sub-Total</b>														



Details of Working Capital (Cash Credit) for FY 2020-21													
Name of Lender	Account No.	Date of Sanction / Agreement	Amount	Details of Sanction		Security	Nature of Facility	Month	Principal			Weighted Average Rate of Interest	
				Secured or Unsecured	Secured				Opening Balance	Closing Balance	Weighted Average Balance		Interest Amount
Yes Bank Ltd.	381400004250	12.02.2021	Sub-limit - 10 Lacs out of Rs. 21.75 Crore	Secured	1st pari passu charge on all present and future movable and immovable assets including stores & spares 3rd pari passu charge on receivables	Cash Credit	April May June July August September October November December January February March	13,663,000	18,487,962	-	-	-	-
								18,487,962	19,437,628	-	-	-	-
								10,639,814	14,204,663	-	-	-	-
								14,204,663	14,857,984	-	-	-	-
								14,857,984	10,071,215	-	-	-	-
								10,071,215	12,661,900	-	-	-	-
								12,661,900	10,778,843	-	-	-	-
								10,778,843	5,726,697	-	-	-	-
								5,726,697	5,555,717	-	-	-	-
								5,555,717	2,552,035	-	-	-	-
								2,552,035	1,325,812	-	-	-	-
								1,325,812	3,280	-	-	-	-
								Sub-Total					
Yes Bank Ltd.	381400003702 381400003854	12.02.2021	Rs. 21.75 Crore	Secured	1st pari passu charge on all present and future movable and immovable assets including stores & spares 3rd pari passu charge on receivables	Cash Credit	April May June July August September October November December January February March	-	-	-	-	-	-
								-	-	-	-	-	-
								-	-	-	-	-	-
								18,587	18,587	-	-	-	-
								5,218,412	5,218,412	-	-	-	-
								5,218,412	-	-	-	-	-
								-	-	-	-	-	-
								-	-	-	-	-	-
								-	-	-	-	-	-
								-	-	-	-	-	-
								-	-	-	-	-	-
								-	-	-	-	-	-
								-	-	-	-	-	-
Sub-Total													
Total													
Adjustment related to past period													
Grand Total													

Note: Negative figures included in Interest Paid is on account of reversal of excess interest charged in past  
Opening and closing balances are as per books of accounts



TATA Power Delhi Distribution Limited

(in Rs.)

Details of Bill Discounted (Trade Payable) for FY 2020-21

S.No	Vendor Name	Bank	Bill Date	Bill Discount Date	Total Period	Maturity date	Period in Current Year	Opening Balance	Received during the year	Repayment	Closing Balance	Rate of Interest	Effective Rate of Interest*	Interest charges	Stamp Duty	Other Charges	Total charges	Bill Discounting Charges for FY 20-21	Weighted Average Rate of Interest*
1	APCPL	SBI	9-Mar-20	8-May-20	179	31-Oct-20	179	-	545,437,612	645,437,612	-	7.25%	7.30%	32,948,402	155,695	-	23,104,097	23,104,097	23,104,097
2	APCPL	SBI	8-Apr-20	6-May-20	180	4-Nov-20	180	-	618,072,736	618,072,736	-	7.45%	7.50%	22,707,823	149,095	-	22,856,918	22,856,918	22,856,918
3	APCPL	PNB	9-May-20	6-Jun-20	180	5-Dec-20	180	-	330,000,000	330,000,000	-	7.65%	7.80%	12,613,379	29,200	1,000	12,692,579	12,692,579	12,692,579
4	APCPL	PNB	8-Jul-20	3-Feb-21	180	3-Feb-21	174	-	330,000,000	330,000,000	-	7.75%	7.81%	12,613,379	29,200	1,700	12,709,279	12,709,279	12,709,279
5	APCPL	SBI	8-Sep-20	6-Oct-20	180	6-Apr-21	174	-	594,273,478	594,273,478	-	7.80%	7.80%	22,712,644	142,636	-	22,855,280	22,855,280	22,855,280
6	APCPL	SBI	9-Oct-20	6-Nov-20	180	6-Nov-21	145	-	639,437,014	639,437,014	-	7.00%	7.05%	22,073,716	151,465	-	22,225,181	22,225,181	22,225,181
7	APCPL	SBI	8-Nov-20	8-Dec-20	179	5-Jun-21	113	-	624,793,887	624,793,887	-	7.65%	7.80%	20,687,389	149,951	-	20,837,340	20,837,340	20,837,340
8	CLP	HDFC Bank Ltd	8-Apr-20	22-May-20	90	20-Aug-20	90	-	161,596,911	161,596,911	-	7.95%	7.95%	3,167,742	-	-	3,167,742	3,167,742	3,167,742
9	DVC	PNB	6-Apr-20	21-May-20	180	17-Nov-20	180	-	268,548,211	268,548,211	-	8.15%	8.15%	10,794,235	-	-	10,794,235	10,794,235	10,794,235
10	KEPL	HDFC Bank Ltd	24-Jul-20	29-Jul-20	180	25-Jan-21	180	-	148,977,381	148,977,381	-	6.50%	6.55%	4,711,330	35,275	-	4,746,604	4,746,604	4,746,604
11	KEPL	HDFC Bank Ltd	1-Aug-20	7-Aug-20	179	2-Feb-21	179	-	146,848,170	146,848,170	-	6.50%	6.50%	4,681,037	35,244	-	4,716,280	4,716,280	4,716,280
12	KEPL	HDFC Bank Ltd	10-Aug-20	14-Aug-20	180	10-Feb-21	180	-	43,487,644	43,487,644	-	6.50%	6.55%	2,003,078	14,998	-	2,018,076	2,018,076	2,018,076
13	KEPL	HDFC Bank Ltd	17-Aug-20	21-Aug-20	180	17-Feb-21	180	-	43,888,625	43,888,625	-	6.50%	6.55%	1,400,372	10,465	-	1,410,837	1,410,837	1,410,837
14	MPL	HDFC Bank Ltd	5-Apr-20	21-May-20	90	19-Aug-20	90	-	589,255,329	589,255,329	-	7.95%	7.95%	11,551,019	-	115,682	11,666,701	11,666,701	11,666,701
15	MPL	Kotak Mahindra Bank	7-May-20	19-Jun-20	90	17-Sep-20	90	-	400,000,000	400,000,000	-	7.65%	7.75%	7,524,590	-	-	7,524,590	7,524,590	7,524,590
16	NHPC	Karnataka Bank	5-Apr-20	21-May-20	120	19-Sep-20	120	-	1,35,517,112	1,35,517,112	-	6.15%	6.15%	2,740,045	-	-	2,740,045	2,740,045	2,740,045
17	NHPC	Karnataka Bank	13-Apr-20	29-May-20	120	20-Sep-20	120	-	38,523,548	38,523,548	-	6.15%	6.15%	778,914	-	-	778,914	778,914	778,914
18	NHPC	Federal Bank	9-May-20	8-Jun-20	120	8-Oct-20	120	-	153,979,661	153,979,661	-	6.12%	6.12%	3,098,155	-	-	3,098,155	3,098,155	3,098,155
19	NHPC	Axis Bank Ltd.	10-Jun-20	9-Jul-20	180	8-Jul-20	180	-	316,285,285	316,285,285	-	5.69%	5.74%	7,989,104	75,908	-	8,065,012	8,065,012	8,065,012
20	NHPC	Axis Bank Ltd.	8-Jul-20	12-Oct-20	155	8-Jul-21	165	-	347,133,116	347,133,116	-	4.19%	4.24%	6,575,082	83,353	-	6,658,435	6,658,435	6,658,435
21	NHPC	Axis Bank Ltd.	6-Feb-21	25-Mar-21	180	21-Sep-21	6	-	190,552,939	190,552,939	-	4.09%	4.14%	3,843,427	45,733	-	3,889,160	3,889,160	3,889,160
22	NTPC	HDFC Bank Ltd	6 Mar & 8 Apr	21-Apr-20	179	17-Oct-20	179	-	814,749,877	814,749,877	-	6.00%	6.05%	23,973,736	195,540	-	24,169,276	24,169,276	24,169,276
23	NTPC	HDFC Bank Ltd	7-May-20	23-Jun-20	180	20-Dec-20	180	-	356,932,565	356,932,565	-	5.04%	5.09%	8,871,481	86,684	-	8,958,165	8,958,165	8,958,165
24	NTPC	HDFC Bank Ltd	8-Jun-20	30-Jun-20	177	24-Dec-20	177	-	351,383,663	351,383,663	-	5.04%	5.09%	8,588,009	84,332	-	8,672,341	8,672,341	8,672,341
25	PGCIL	Axis Bank Ltd.	18-Jun-20	5-Aug-20	179	29-Jan-21	179	-	289,200,000	289,200,000	-	4.97%	4.98%	7,233,630	71,808	-	7,305,438	7,305,438	7,305,438
26	PGCIL	Axis Bank Ltd.	6-Jul-20	20-Aug-20	180	16-Feb-21	180	-	330,200,000	330,200,000	-	4.93%	4.98%	8,027,933	79,248	-	8,107,181	8,107,181	8,107,181
27	PGCIL	Axis Bank Ltd.	6-Jun-21	20-Feb-21	180	18-Aug-21	39	-	419,500,000	419,500,000	419,500,000	4.09%	4.14%	8,451,258	100,880	-	8,552,138	8,552,138	8,552,138
28	PPCL	Axis Bank Ltd.	6-Jul-20	20-Aug-20	174	10-Feb-21	174	-	348,165,926	348,165,926	-	6.50%	6.55%	10,788,374	83,590	590	10,872,524	10,872,524	10,872,524
29	PPCL	Axis Bank Ltd.	6-Jul-20	4-Sep-20	171	22-Feb-21	171	-	124,073,873	124,073,873	-	6.60%	6.65%	3,734,120	29,778	591	3,764,489	3,764,489	3,764,489

\* For calculation of Effective and Weighted Average Rate of Interest (W.A.R.O.I.) - Interest Charges, Stamp Duty Charges and Other Charges have been considered



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